



INTEREST RATE SHEET ACCESS UNSECURED NOTE INVESTMENTS

These interest rates are current as at 1st March 2017

Rates are subject to change. Application may only be made on the Access Unsecured Notes Application Form accompanied by Sophisticated Investor Application Form and Sophisticated Investor Accountant's Certificate.

Access Unsecured Note Investment

Interest Rates

```
$5,000.00
                    $15,000.00 = 1.00\% p.a
             to
 $15,000.01
                    $25,000.00 = 1.30\% p.a
             to
 $25,000.01
             to
                    $50,000.00 = 1.55\% p.a
                   $100,000.00
 $50,000.01
                                = 1.80\% p.a
             to
                                = 2.20\% p.a
$100,000.01
             +
```

Interest is calculated daily from the date the notes are issued by the Company. Interest is paid six monthly in arrears and on redemption.